

403(b) and 403(b)(7) APPROVED VENDORS for VALENCIA COMMUNITY COLLEGE

Effective January 1, 2009, the companies listed below have been approved as vendors for the 403(b) and 403(b)(7) Retirement Savings Program at the college. The college has also enlisted the services of TSA Consulting Group to administer the program. More information and forms can be found on their website at www.tsacg.com under Employee Site and Employee Services. New procedures, for enrollment into a 403(b) or 403(b)(7), can be found in ATLAS under Employee Services as well as a link to TSA Consulting Group where you will find new forms.

NOTE: For information on a 457 deferred compensation plan, contact Bencor at 1-888-258-3422 or request a packet from Valencia Human Resources at x8033.

The authorized providers below have been approved by the Human Resources Council which represents all of Florida's community colleges. For more information on the products and services available from these providers please contact them at the numbers or e-mail addresses listed below.

403b ASP	(no-load mutual funds)	www.403basp.com	(866) 634-5873
AIG Retirement Services	(annuities, mutual funds)	www.aigretirement.com	(800) 448-2542
Susan Sestito		Susan.Sestito@aigretirement.com	(407) 482-8825
Russell Childers		Russell.Childers@aigretirement.com	(407) 482-8854
American Century Investment	(no-load mutual funds)	www.americancentury.com	(800) 345-3533
Karen Burnett		Karen_Burnett@americancentury.com	(816) 340-4473
AXA Equitable	(fixed & variable annuities)	www.axa-equitable.com	(800) 628-6673
Marcus Healy		Marcus.Healey@axa-advisors.com	(407) 246-6500 x125
Fidelity Investments	(mutual funds)	www.fidelity.com	(800) 343-3548
Michael Erbaio		Michael.Erbaio@FMR.com	(888) 788-7500
Hartford-Edward Jones		www.thehartford.com	(860) 547-5000
Matt Buckland		Matt.Buckland@edwardjones.com	(407) 897-7120
ING	(fixed & variable annuities)	www.ingretirementplans.com	(800) 884-5050
Helen VonDolteren-Fournier		aegismail@embarqmail.com	(407) 539-3939
Phil Mendelson			(407) 249-4038
The Legend Group	(mutual funds)	www.legendgroup.com	(888) 883-6710
Andy Takach		atakach@legendgroup.com	(866) 247-4689
Lincoln Investments	(fixed annuity, mutual funds)	www.lincolninvestment.com	(407) 745-0642
Andrew Ballentine		aballentine@lincolninvestment.com	(800) 242-1421
Metlife	(annuities, mutual funds)	www.metlife.com	(800) 560-5001
Don Ogg		dogg@metlife.com	(407) 782-5051
TIAA-CREF	(annuity)	www.tiaa-cref.org	(800) 842-2776